

**PROBATE CONSULTATION**  
**Graft & Walraven PLLC**

TODAY'S DATE: \_\_\_\_\_

[ ] Former Client [ ] New Client

**YOUR NAME** \_\_\_\_\_ **SOCIAL SECURITY** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP:** \_\_\_\_\_

**PHYSICAL ADDRESS:** \_\_\_\_\_

**STATE & COUNTY OF RESIDENCE:** \_\_\_\_\_ **DATE OF BIRTH:** \_\_\_\_\_

**HOME TELEPHONE** \_\_\_\_\_ **WORK TELEPHONE** \_\_\_\_\_ **CELL PHONE** \_\_\_\_\_

**PERSON AND PHONE NUMBER TO CONTACT IN CASE OF EMERGENCY:** \_\_\_\_\_

**DRIVER'S LICENSE NO.:** \_\_\_\_\_ **DRIVERS LICENSE STATE:** \_\_\_\_\_

**US CITIZEN? YES** \_\_\_\_\_ **NO** \_\_\_\_\_ **EMAIL ADDRESS:** \_\_\_\_\_

**DECEDENT'S PERSONAL INFORMATION**

**NAME:** \_\_\_\_\_ **DECEDENT'S SSN:** \_\_\_\_\_

**HOME ADDRESS:** \_\_\_\_\_ **CITY:** \_\_\_\_\_ **COUNTY** \_\_\_\_\_

**STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_ **CITY, STATE & COUNTY OF DEATH:** \_\_\_\_\_

**DATE OF BIRTH** \_\_\_\_\_ **DATE OF DEATH:** \_\_\_\_\_ **DATE OF WILL:** \_\_\_\_\_

**US CITIZEN? YES** \_\_\_\_\_ **NO** \_\_\_\_\_

**SURVIVING SPOUSE:** \_\_\_\_\_ **US CITIZEN? YES** \_\_\_\_\_ **NO** \_\_\_\_\_

**IS THERE A PRENUPTIAL AGREEMENT BETWEEN DECEDENT AND SURVIVING SPOUSE?:** \_\_\_\_\_

<b>CHILDREN:</b>	<b>AGE:</b>	<b>ADDRESSES:</b>	<b>PHONE #:</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**IF DECEDENT'S SPOUSE HAS PREDECEASED, HAVE ANY COURT PROCEEDINGS BEEN COMPLETED ON SPOUSE'S ESTATE? YES \_\_\_\_\_ NO:** \_\_\_\_\_

**IF SO, APPROXIMATELY WHEN AND WHERE:** \_\_\_\_\_

**WHAT TYPE OF PROCEEDING?** \_\_\_\_\_

**DECEDENT'S ASSET INFORMATION:**

REAL PROPERTY:

MINERALS:

JOINT TENANCY: \_\_\_\_\_

PERSONAL PROPERTY:

VALUE:

JOINT TENANCY: \_\_\_\_\_

STOCKS & BONDS:

LIFE INSURANCE:

ANNUITIES, IRAs OR PENSION PLANS:

TRANSFERS OR GIFTS MADE DURING LIFETIME:

DEBTS AND FUNERAL EXPENSES::

SAFE DEPOSIT BOX LOCATION: \_\_\_\_\_ DATE INVENTORIED: \_\_\_\_\_

**TO BE COMPLETED BY ATTORNEY:**

ATTORNEY'S FEES DISCUSSED: \_\_\_\_\_

TYPE OF PROCEDURE NECESSARY FOR THIS DECEASED: \_\_\_\_\_